

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

| | | |
|--------------------------|---|-----------------------|
| In Re DIAMONDHEAD CASINO |) | |
| CORPORATION, |) | Case No. 24-11354-JKS |
| |) | |
| DEBTOR |) | Chapter 7 |

**CORPORATE OWNERSHIP STATEMENT
OF DEBTOR, DIAMONDHEAD CASINO CORPORATION**

Diamondhead Casino Corporation ("Diamondhead"), pursuant to Rule 7007.1, makes the following Corporate Ownership Statement with respect to corporations that directly or indirectly own ten percent or more of any class of the Debtor corporation's equity interests.

| ISSUE | NAME |
|--|--|
| SERIES S VOTING, NON-CONVERTIBLE, REDEEMABLE PREFERRED STOCK | AUSTROINVEST INTERNATIONAL LIMITED |
| SERIES S-NR VOTING, NON- CONVERTIBLE, NON-REDEEMABLE PREFERRED STOCK | SERCO AMERICA CORPORATION |

BIGGS & BATTAGLIA

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CASINO CORPORATION

Dated: July 18, 2024